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 SODA SANAYİİ A.Ş. / SODA, 2016 [SISE] 25.05.2016 17:58:27

 Board Resolution related to the Capital Increase

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Is this disclosure an update?	No
Is this a deferred disclosure?	No
Brief Information	Board Resolution related to the Capital Increase

Date of the Board Resolution	25.05.2016
Available Capital	660.000.000,000
Capital to be reached (TL)	750.000.000,000

Information on the Share Groups	Available Capital	The Amount for Acquisition of Bonus Shares from the Profit Share (TL)	The Rate for Acquisition of Bonus Shares from the Profit Share (%)	Securities to be issued
SODA(Former),TRASODAS91E5	660.000.000,000	90.000.000,000	13,63636	---

 ADDITIONAL DISCLOSURES:

In our Board meeting held in 25.05.2016;

It has been resolved that within the upper limit of the available registered capital of TL 1.000.000.000, our company's issued capital amounting to TL 660.000.000 shall be increased to TL 750.000.000, and this increased amount of TL 90.000.000

a.) shall be covered from the 2015 profit share in accordance with the resolution rendered for the distribution of the first dividend to our shareholders as bonus shares in the shareholders' ordinary general assembly, held on March 23, 2016,

b.) and the shares corresponding to 13,63636% of the available issued capital that consists of the registered shares with no distinction in groups and are recorded at the Central Securities Depository (MCK) shall be distributed to the shareholders as bonus shares in accordance with their share proportions.

We declare that our abovementioned disclosures comply with the principles stated in the Communiqué of the Capital Markets Board under Series: VIII, No: 54; and completely represent the relevant information that have reached us in this matter(s); and are in compliance with our ledgers, records and documents; and that we have made our best effort to obtain the relevant information completely and accurately as well as are responsible for such disclosures.